



BEXLEY BEAUMONT

PRIVATE WEALTH

Flexibility, certainty and support in a changing world.

Bexley Beaumont's Private Wealth Team provides complex and specialist advice in private wealth. The Team acts for individuals, families, entrepreneurs, landed estates, family businesses and family offices. They also act for clients with international assets and/or family across the world.

The Team regularly act on high value and complex succession, family matters, tax planning and trust restructuring work.

That is why clients rely on the Private Wealth offering of Bexley Beaumont.



Who we are

Bexley Beaumont is an award-winning boutique law firm known for its ability to provide high quality, clear, pragmatic advice and innovative and pragmatic solutions.

The Private Wealth offering is delivered by specialist experienced partners.

The Private Wealth Team take a collaborative and holistic approach, they work as one team to best plan and protect their clients' assets from every angle, whether that is pre-emptive planning from the family and/or probate partners for family and business succession, to having to litigate in family or probate matters should disputes arise. The team benefits from each other's expertise to ensure that clients have a seamless, tailored, and rounded service with specialist advice at the right time.

What we do

The Private Wealth Team has been designed to give clients an appropriate level and type of support for their individual needs and budget. The Team consists of talented family, probate, private client and professional negligence partners. They help individuals and their families manage, grow and

protect their private wealth providing a personal and tailored service. They work with you to achieve your individual needs and often work alongside your other professional advisers.

The Team helps clients to protect their assets and wishes for succession by way of pre-nuptial agreements, trusts, Wills and LPAs. However, if an attack is levied on those documents during life or on death, or an individual's assets are otherwise put at risk (for example, on divorce) the Private Wealth Team can also help from the contentious side.

Bexley Beaumont has a proud reputation for providing high quality advice in a cost-efficient manner.

Aware of the need to work to priorities and budgets, it is also flexible on fees with options to suit the requirements of individual clients.

However, one thing which Bexley Beaumont absolutely doesn't compromise on is service quality.

YOUR PRIVATE WEALTH TEAM



Eleri Jones

Family Partner

[Click here to see Eleri's profile](#)



Lisa Jones

Private Client Partner

[Click here to see Lisa's profile](#)



Sahida Ahmed

Family Partner

[Click here to see Sahida's profile](#)



Maria Lonergan

Private Client Partner

[Click here to see Maria's profile](#)



Heather Roberts

Contentious Probate Partner

[Click here to see Heather's profile](#)

To find out why so many businesses trust Bexley Beaumont to fulfil their Private Wealth needs, why not get in touch...

BEXLEY BEAUMONT

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BEXLEY BEAUMONT

Winner at:

The Modern Law Awards 2024 - Law Firm of the Year

**The Legal 500 Northern Powerhouse Awards 2023
- Boutique Law Firm of the Year**

The Modern Law Awards 2022 – Business Growth Award

The North West Business Masters Awards 2021

Shortlisted at:

The Legal 500 Northern Powerhouse Awards 2023

The British Legal Awards 2023

The Lawyer Awards 2023 and 2024